

Mitsui Fudosan Co., Ltd. 4th U.S. dollar-denominated senior unsecured corporate bonds (Green Bonds)

Assertion on allocation of proceeds

Mitsui Fudosan is responsible for the completeness, accuracy and validity of use of proceeds of Mitsui Fudosan Co., Ltd. 4th U.S. dollar-denominated senior unsecured corporate bonds (the "Corporation Bonds") issued on January 21st, 2022 and announced on Mitsui Fudosan's website(https://www.mitsuifudosan.co.jp/corporate/esg_csr/environment/08.html). Mitsui Fudosan asserts that as of January 25th, 2022, the proceeds from the Corporation Bonds were fully allocated to the refinancing of the previously incurred costs for 50 Hudson Yards seeking LEED Gold certification in accordance with the use of proceeds requirements in the Green Bond Framework.

Mitsui Fudosan Co., Ltd.
Retsu Togashi
Executive Managing Officer
2-1, Nihonbashi-Muromachi 3-chome,
Chuo-ku, Tokyo, Japan

January 25th, 2022

A handwritten signature in blue ink, appearing to read "R. Togashi", is written over a horizontal line.