

Mitsui Fudosan Co., Ltd. 84th, 85th and 86th unsecured corporate bonds (Green Bonds)

Assertion on allocation of proceeds

Mitsui Fudosan is responsible for the completeness, accuracy and validity of use of proceeds of Mitsui Fudosan Co., Ltd. 84th, 85th, and 86th, unsecured corporate bonds (the "Corporation Bonds") issued on September 12th, 2023 and announced on Mitsui Fudosan's website (https://www.mitsuifudosan.co.jp/corporate/esg_csr/environment/08.html).

Mitsui Fudosan asserts that as of September 29th, 2023, the proceeds from the Corporation Bonds were fully allocated to the refinancing of the previously incurred costs for Nihonbashi Mitsui Tower and Nihonbashi Muromachi Mitsui Tower. Those building were certificated DBJ Green Building 5 star in accordance with the use of proceeds requirements in the Green Bond Framework.

Mitsui Fudosan Co., Ltd.

Chiharu Fujioka

Executive Managing Officer

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September 29th, 2023

Chiharu Fujioka