

Mitsui Fudosan Co., Ltd. 87th unsecured corporate bonds (Green Bonds)

Assertion on allocation of proceeds

Mitsui Fudosan is responsible for the completeness, accuracy and validity of use of proceeds of Mitsui Fudosan Co., Ltd. 87th unsecured corporate bonds (the "Corporation Bonds") issued on May 30th, 2024 and announced on Mitsui Fudosan's website (https://www.mitsuifudosan.co.jp/corporate/esg_csr/environment/08.html).

Mitsui Fudosan asserts that as of May 31th, 2024, the proceeds from the Corporation Bonds were fully allocated to investment capital to fund LaLa arena TOKYO-BAY, and the refinancing of the previously incurred costs for Mitsui Shopping Park LaLaport SAKAI. LaLa arena TOKYO-BAY were certificated BELS 5 star and Mitsui Shopping Park LaLaport SAKAI were certificated DBJ Green Building 5 star as well as BELS 5 star in accordance with the use of proceeds requirements in the Green Bond Framework.

Mitsui Fudosan Co., Ltd.

Chiharu Fujioka

Executive Managing Officer

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May 31th, 2024

Chiharu Fujioka