

February 3, 2011



Company: Mitsui Fudosan Co., Ltd.
Representative: Hiromichi Iwasa
(President & CEO)

Securities code: 8801 (First Section, TSE; OSE)

Notice Regarding Acceptance of Share Buyback Offer from Oriental Land

Mitsui Fudosan Co., Ltd. (the Company) has decided to accept a share buyback offer from Oriental Land Co., Ltd., announced today (February 3, 2011). Details are given below.

At the present stage, the number of shares to be sold by the Company has not been decided. The number of shares will be disclosed promptly once a decision has been made.

[Reference]

Overview of share buyback offer from Oriental Land

- (1) Type of shares to be purchased : Common stock
- (2) Purchase period : February 4–March 4, 2011
- (3) Number of shares to be purchased : 3,000,000 shares
- (4) Purchase price : ¥7,040 per share

(Disclaimer)

The above press release was originally written in Japanese, with the English translation prepared independently by Mitsui Fudosan Co., Ltd. If questions arise regarding any of the details contained in the release, the Japanese-language original shall take precedence.