

March 5, 2011



Company: Mitsui Fudosan Co., Ltd.  
Representative: Hiromichi Iwasa  
(President & CEO)  
Securities code: 8801 (First Section, TSE; OSE)

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## Notice Regarding Outcome of Share Buyback Offer from Oriental Land

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As noted in its press release of February 3, 2011, Mitsui Fudosan Co., Ltd. (the Company) has accepted a share buyback offer from Oriental Land Co., Ltd. The offer has since closed, and the number of shares to be sold has been decided, as detailed below.

### 1. Overview of Sale

Number of shares: 3,000,000 shares  
Sale price: ¥21,120,000,000 (¥7,040 per share)  
Scheduled sale date: March 28, 2011

### 2. Status of the Company's Holdings of Shares in Oriental Land

Before sale: 10,689,300 shares (11.76% of total shares outstanding)  
After sale: 7,689,300 shares (8.46% of total shares outstanding)

**(Disclaimer)**

The above press release was originally written in Japanese, with the English translation prepared independently by Mitsui Fudosan Co., Ltd. If questions arise regarding any of the details contained in the release, the Japanese-language original shall take precedence.