

July 17, 2014

To whom it may concern:

Company: Mitsui Fudosan Co., Ltd
Representative: Masanobu Komoda
(President & Chief Executive Officer)
Securities Code: 8801 (First Section, TSE)
Contact: Makoto Tokuda
General Manager of Corporate
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Notice regarding Determination of Number of New Shares to be Issued
in the Capital Increase by way of Third-Party Allotment

Mitsui Fudosan Co., Ltd. (the “Company”) hereby announces that in relation to the issuance of new shares by way of third-party allotment, which was resolved at a meeting of the board of directors of the Company held on May 27, 2014, the Company has been notified by the allottee that it will subscribe in full for the shares planned to be issued as set forth below.

(1) Number of New Shares to be Issued	10,000,000 shares (Number of shares planned to be issued: 10,000,000 shares)
(2) Total Amount to be Paid	JPY 30,085,600,000 (JPY 3,008.56 per share)
(3) Amount of Stated Capital to be Increased	JPY 15,042,800,000 (JPY 1,504.28 per share)
(4) Amount of Additional Paid-in Capital to be Increased	JPY 15,042,800,000 (JPY 1,504.28 per share)
(5) Subscription Period (Subscription Deadline)	Friday, July 18, 2014
(6) Payment Date	Tuesday, July 22, 2014

Reference

1. The Capital Increase by way of Third-Party Allotment described above was resolved at a meeting of the board of directors of the Company held on May 27, 2014 together with resolutions for the issuance of new shares by way of public offering and secondary offering of shares of the Company (secondary offering to cover the Over-Allotment).

Note: This document does not constitute a part of any offer for the sale of any securities. This document is a press release provided for the sole purpose of publicly announcing matters relating to the issuance of the new shares of the Company and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. In addition, this announcement does not constitute an offer for the sale or purchase of securities in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States without registration or exemption from such registration requirement under the Securities Act. If any public offering of securities is made in the United States, the prospectus may be obtained from the Company or sellers and will contain detailed information about the Company and its management as well as financial statements; however, the Company does not intend to conduct a public offering in the United States in connection with this matter.

For further details of the Capital Increase by way of Third-Party Allotment, please refer to “Notice regarding Issuance of New Shares and Secondary Offering of Shares”, which was published on May 27, 2014, and “Notice regarding Determination of Issue Price, Selling Price and Other Matters”, which was published on June 16, 2014.

2. Changes in the Total Number of Issued Shares as a Result of Capital Increase by way of Third-Party Allotment

Total number of issued shares at present:	981,424,727 shares
Increase in number of shares as the result of the Capital Increase by way of Third-Party Allotment:	10,000,000 shares
Total number of issued shares after the Capital Increase by way of Third-Party Allotment:	991,424,727 shares

3. Use of Proceeds

With respect to the proceeds estimated to be JPY 29,910,600,000 from the Capital Increase by way of Third-Party Allotment as well as the proceeds estimated to be JPY 299,068,000,000 from the Japanese Public Offering and the International Offering, which were resolved on the same date as such capital increase, the total proceeds estimated to be JPY 328,978,600,000 are planned to be used to pay a part of the amount of JPY 376,063 million of the capital investment plan for the fiscal year ending March 2015, which includes investments related to mixed-use development including office buildings and retail facilities such as Nihonbashi/Yaesu area, Hibiya area and Iidabashi Grand Bloom, retail facilities across Japan including LaLaport Fujimi (tentative name), as well as logistics facilities, rental condominiums, hotels and resorts in Japan by March 31, 2015.

Please refer to “Notice regarding Issuance of New Shares and Secondary Offering of Shares”, which was published on May 27, 2014, for further details.

End.

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