

July 14, 2017

To whom it may concern:

Company: Mitsui Fudosan Co., Ltd.
Representative: Masanobu Komoda
(President & Chief Executive Officer)
Securities Code: 8801 (First Section, TSE)
Contact: Makoto Tokuda,
General Manager of Corporate
Communications Department (Tel: +81-3-3246-3155)

Mitsui Fudosan Co., Ltd. Issues U.S. Dollar-Denominated Senior Notes

Mitsui Fudosan Co., Ltd. (the “Company”) announced today that it has determined to issue U.S. dollar-denominated senior notes (the “Notes”) in the international securities markets. The key terms of the Notes are described below.

The Company believes that the issuance of the Notes will enable it to diversify its funding sources in the international capital markets and enhance its funding capability for future funding needs.

In addition, the Company also believes that the issuance of the Notes will contribute to the further expansion of its international real estate business, which is one of its fastest growing business segments.

Key Terms of the Notes

- | | |
|---------------------------|---|
| (1) Total Amount of Issue | US\$500 million |
| (2) Maturity Date | July 20, 2027 (10 years) |
| (3) Interest Rate | 3.650% per annum |
| (4) Offering Price | 99.925% of principal amount |
| (5) Settlement Date | July 20, 2017 |
| (6) Method of Offering | The Notes are offered in overseas markets including the United States, Europe and Asia. Within the United States, the Notes are offered only to qualified institutional buyers in reliance on the exemption from registration provided by Rule 144A under the United States Securities Act of 1933, as amended. |
| (7) Listing | To be listed on the Singapore Exchange Securities Trading Limited. |
| (8) Rating | A2 (Moody’s), A (S&P) |
| (9) Use of Proceeds | The Company intends to use the net proceeds from the sale of the Notes primarily for general corporate purposes, to finance capital investments and to repay borrowings. |

Note: This press release does not constitute an offer or sale of securities in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.