

September 19, 2018

To whom it may concern:

Company: Mitsui Fudosan Co., Ltd  
Representative: Masanobu Komoda  
(President & Chief Executive Officer)  
Securities Code: 8801 (First Section, TSE)  
Contact: Chiharu Fujioka  
General Manager of Corporate Communications Department (Tel: +81-3-3246-3155)

**Notice Concerning Results of Tender Offer for the Shares of Mitsui Home Co., Ltd. (Securities Code: 1868)**

Mitsui Fudosan Co., Ltd. (the “Tender Offeror”) resolved at the meeting of its board of directors held on August 3, 2018 to acquire the common stock of Mitsui Home Co., Ltd. (the “Target Company”) (Securities Code: 1868, the First Section of the Tokyo Stock Exchange Inc. (the “Tokyo Stock Exchange”)) through the tender offer (the “Tender Offer”) and commenced the Tender Offer as of August 6, 2018. Since the Tender Offer was completed on September 18, 2018, the Tender Offeror hereby announces the results thereof, as stated below.

1. Overview of the Purchase, Etc.

(1) Name and Address of the Tender Offeror

Mitsui Fudosan Co., Ltd.

1-1, Nihonbashi-Muromachi 2-chome, Chuo-ku, Tokyo

(2) Name of the Target Company

Mitsui Home Co., Ltd.

(3) Class of Shares Certificates, Etc. to be Purchased, Etc.

Common stock

(4) Number of Share Certificates, Etc. to be Purchased

Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
28,936,776 shares	6,847,000 shares	— shares

(Note 1) If the aggregate number of the tendered share certificates, etc. is less than the minimum number of shares to be purchased (6,847,000 shares), the Tender Offeror will not purchase any of the tendered share certificates, etc. If the aggregate number of the tendered share certificates, etc. is equal to or greater than the minimum number of shares to be purchased, the Tender Offeror will purchase all of the tendered share certificates, etc. The maximum number of share certificates, etc. to be purchased is as indicated in the “Number of shares to be purchased”, and it represents the number of shares calculated by deducting the number of the shares held by the Tender Offeror as of August 3, 2018 (37,334,919 shares) and the treasury shares held by the Target Company as of June 30, 2018 described in the “Consolidated Financial Results for the 1st Quarter of Fiscal Year Ending March 31, 2019 (Prepared in Conformity with Generally Accepted Accounting Principles in Japan)” as announced by the Target Company on July 30, 2018 (the “Quarterly Financial Results”) (83,305 shares) from the number of issued shares of the Target Company as of June 30, 2018 (66,355,000 shares) described in the Quarterly Financial Results.

(Note 2) Shares constituting less than a unit will also be subject to purchase through the Tender Offer. The Target Company may purchase its own shares in accordance with procedures stipulated in the law during the tender offer period for purchase, etc. in the Tender Offer (the “Tender Offer Period”) from any shareholder who exercises the right to require the Target Company to purchase shares constituting less than a unit under the Companies Act (Act No. 86 of 2005, as amended).

(Note 3) The Tender Offeror does not intend to acquire, through the Tender Offer, any treasury shares held by the Target Company.

(5) Period for Purchase, Etc.

(i) Period for Purchase, Etc. as of the Time of Filing of Tender Offer Statement

From August 6, 2018 (Monday) to September 18, 2018 (Tuesday) (31 business days)

(ii) Possible extension of the Tender Offer Period based on the Target Company’s request

N/A

(6) Price for Purchase, Etc.

980 yen per share of common stock

2. Results of the Tender Offer, Etc.

(1) Outcome of the Tender Offer

As the aggregate number of the tendered share certificates, etc. (25,513,021 shares) was equal to or greater than the minimum number of shares to be purchased (6,847,000 shares), the Tender Offeror will purchase all of the tendered share certificates, etc. as described in the public notice of the Tender Offer and Tender Offer Statement.

(2) Date of Public Notice of Results of the Tender Offer, and Name of Newspaper for Public Notice

Pursuant to the provision of Article 27-13, Paragraph 1 of the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended) (the “Act”), on September 19, 2018, at the Tokyo Stock Exchange, the Tender Offeror announced to the press the results of the Tender Offer, by the method prescribed in Article 9-4 of the the Financial Instruments and Exchange Act Enforcement Order (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, Etc. by Person Other Than Issuer (Ministry of Finance Ordinance No. 38 of 1990, as amended; the “TOB Ordinance”).

(3) Number of Purchased Shares, etc.

Classes of Shares	a. Number of tendered shares after conversion	b. Number of purchased shares after conversion
Share Certificates	25,513,021 shares	25,513,021 shares
Stock Acquisition Rights Certificates	— shares	— shares
Bond Certificates with Stock Acquisition Rights	— shares	— shares
Trust Beneficiary Certificate for Share Certificates, Etc. ( )	— shares	— shares
Depository Receipts for Share Certificates, Etc. ( )	— shares	— shares
Total	25,513,021 shares	25,513,021 shares
(Total Number of Share	—	( — shares)

Certificates, Etc. (diluted))		
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(4) Ownership Percentage of Share Certificates, Etc. after Purchase, Etc.

Number of Voting Rights Represented by Share Certificates, Etc. Owned by Tender Offeror prior to Purchase, Etc.	37,334	(Ownership Percentage of Share Certificates, Etc. prior to Purchase, Etc.: 56.34%)
Number of Voting Rights Represented by Share Certificates, Etc. Owned by Special Related Parties prior to Purchase, Etc.	790	(Ownership Percentage of Share Certificates, Etc. prior to Purchase, Etc.: 1.19%)
Number of Voting Rights Represented by Share Certificates, Etc. Owned by Tender Offeror after Purchase, Etc.	62,847	(Ownership Percentage of Share Certificates, Etc. after Purchase, Etc.: 94.83%)
Number of Voting Rights Represented by Share Certificates, Etc. Owned by Special Related Parties after Purchase, Etc.	0	(Ownership Percentage of Share Certificates, Etc. after Purchase, Etc.: 0.00%)
Total Number of Voting Rights of All Shareholders, Etc. of the Target Company	66,080	

(Note 1) The “Number of Voting Rights Represented by Share Certificates, Etc. Owned by Special Related Parties prior to Purchase, Etc.” and the “Number of Voting Rights Represented by Share Certificates, Etc. Owned by Special Related Parties after Purchase, Etc.” are constituted of the total number of the voting rights represented by the share certificates, etc. held by each of the special related parties (however, out of the special related parties, the parties who are excluded from the special related parties, pursuant to Article 3, Paragraph 2, Item 1 of the TOB Ordinance, in calculating the ownership percentage of share certificates, etc. pursuant to each of the Items of Article 27-2, Paragraph 1 of the Act, are excluded).

(Note 2) The “Total Number of Voting Rights of All Shareholders, Etc. of the Target Company” represents the total number of voting rights of all shareholders of the Target Company as of June 30, 2018, as described in the Target Company’s Quarterly Report for the 1st Quarter of the 45th Fiscal Year filed as of August 13, 2018 (described on the basis that 1 unit is 1,000 shares). However, as shares constituting less than a unit were subject to the Tender Offer, in calculating the “Ownership Percentage of Share Certificates, Etc. prior to Purchase, Etc.” and “Ownership Percentage of Share Certificates, Etc. after Purchase, Etc.,” “Total Number of Voting Rights of All Shareholders, Etc. of Target Company” is the number of voting rights (66,271) corresponding to the number of shares (66,271,695 shares) obtained by deducting (a) the number of treasury shares held by the Target Company as of June 30, 2018 (83,305 shares) described in the Quarterly Financial Results, from (b) the total number of issued shares of the Target Company as of June 30, 2018 (66,355,000 shares) described in the Quarterly Financial Results.

(Note 3) The “Ownership Percentage of Share Certificates, Etc. prior to Purchase, Etc.” and the “Ownership Percentage of Share Certificates, Etc. after Purchase, Etc.” are rounded to two decimal places.

(5) Calculation in the Case Where Purchase, Etc. will be Conducted by the Proportional Distribution Method

N/A

(6) Method of Settlement

a. Name and Address of the Head Office of the Financial Instruments Business Operators / Banks in Charge of Settlement for Purchase, Etc.

b. Settlement Commencement Date

September 26, 2018 (Wednesday)

c. Method of Settlement

A notice of purchase, etc. by way of the Tender Offer will be mailed to the address of each Tendering Shareholder (or the standing proxy in the case of foreign shareholders) promptly after the end of the Tender Offer Period.

Payment of the purchase price will be made in cash. The tendering shareholders, etc. are entitled to receive the purchase price for the shares under the Tender Offer promptly after the commencement date of settlement in a manner designated by the tendering shareholders, etc., such as remittance (a remittance fee may be charged).

3. Policy, Etc. after the Tender Offer and Future Outlook

With respect to the policy, etc. after the Tender Offer, there is no change from those described in the press release titled “Notice Concerning Commencement of Tender Offer for the Shares of Mitsui Home Co., Ltd. (Securities Code: 1868)” announced by the Tender Offeror on August 3, 2018.

As of today, the Target Company’s common stock are listed on the First Section of the Tokyo Stock Exchange. However, since the Tender Offeror intends to make the Target Company a wholly-owned subsidiary of the Tender Offeror by requesting all of the Target Company’s shareholders who did not tender their shares (excluding the Tender Offeror and the Target Company) to sell all of the Target Company’s common stock that they own, if the Tender Offeror implements such procedures, the Target Company’s common stock will fall under the Tokyo Stock Exchange’s criteria for delisting and will be delisted pursuant to the prescribed procedures. The Target Company’s common stock will no longer be traded on the Tokyo Stock Exchange after the delisting. The procedures to be taken will be promptly disclosed by the Target Company as soon as they are determined.

4. Location at Which Copy of Tender Offer Report Is Available to Public

Mitsui Fudosan Co., Ltd.

(1-1, Nihonbashi-Muromachi 2-chome, Chuo-ku, Tokyo)

Tokyo Stock Exchange, Inc.

(2-1, Nihonbashi, Kabuto-cho, Chuo-ku, Tokyo)

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