

March 3, 2020

To whom it may concern:

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Notice Concerning Results of Subscription to Tender Offer for Treasury Shares
by Oriental Land Co., Ltd.

Mitsui Fudosan Co., Ltd. (the “Company”) announced in “Notice Concerning Subscription to Tender Offer for Treasury Shares by Oriental Land Co., Ltd.” on January 30, 2020, that the Company had decided to tender a part of the common shares of Oriental Land Co., Ltd. (“Oriental Land”) held by the Company in the tender offer for treasury shares to be commenced by Oriental Land (the “Tender Offer”). Thereafter, the tender offer period expired on March 2, 2020 and the number of shares to be sold through the Tender Offer became fixed. Therefore, the Company hereby announces the results of the Tender Offer, as stated below.

1. Results of the Tender Offer

As a result of the Tender Offer, it was determined that 496,700 common shares of Oriental Land that the Company tendered would be purchased.

2. Status of shares held before and after the subscription to the Tender Offer

(1) Number of shares held before the Tender Offer	30,757,200 shares (9.35% of the total number of outstanding shares)
(2) Number of shares tendered through the Tender Offer	1,500,000 shares (0.46% of the total number of outstanding shares)
(3) Number of shares sold through the Tender Offer	496,700 shares (0.15 % of the total number of outstanding shares)
(4) Number of shares to be held after the completion of the Tender Offer	30,260,500 shares (9.20% of the total number of outstanding shares)

(Note 1) The figures for the percentage of the total number of outstanding shares above are calculated based on the total number of outstanding shares (excluding treasury shares) of Oriental Land as of December 31, 2019, as stated in the “Consolidated Financial Statements for the Third Quarter of the Fiscal Year Ending March 31, 2020 (Japanese accounting standards)” announced by Oriental Land as of January 30, 2020, and the figures have been rounded to two decimal places.

3. Schedule for the Tender Offer, etc.

(1) Tender offer period	From January 31, 2020 to March 2, 2020
(2) Commencement of settlement	March 25, 2020

4. Sale price and number of shares to be sold

(1) Sale price per share	13,830 yen
(2) Number of shares sold	496,700 shares
(3) Total value of shares sold	6,869,361,000 yen

5. Impact on business results

The Company expects that, as a result of this sale of shares, approximately 6.8 billion yen will be recorded as gain on sales of investment securities in its consolidated financial results for the fiscal year ending March 31, 2020. If the Company decides, taking into account other business conditions, etc., that it is necessary to revise its consolidated earnings forecasts for the fiscal year ending March 31, 2020, which were described in “Notice Concerning Revisions (Upward Revisions) to Earnings Forecast” announced on January 30, 2020, the Company will promptly announce revisions thereto.

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