



December 8, 2020

To All

Company name: Mitsui Fudosan Co., Ltd.
Representative: Masanobu Komoda
(President & Chief Executive Officer)
Securities Code: 8801 (First Section, TSE)
Contact: Chiharu Fujioka
Managing Officer, General Manager, Corporate Communications Department
(Tel: +81-3-3246-3155)

**Notice Concerning Commencement of Discussions with Oasis Management Company Ltd.
regarding its Tender to the Tender Offer for the Common Stock of Tokyo Dome Corporation
(Securities Code: 9681)**

On December 7, 2020, Mitsui Fudosan Co., Ltd. (the “Company”), together with The Yomiuri Shimbun Holdings, discussed with Oasis Management Company Ltd. (“Oasis Management”), the largest shareholder of TOKYO DOME CORPORATION (“Tokyo Dome”) and asked for the endorsement from Oasis Management to the tender offer for the common stock of Tokyo Dome (the “Tender Offer”).

In response, Oasis Management expressed its intention to endorse the Tender Offer and tender all shares of the common stock of Tokyo Dome held by funds managed by Oasis Management at the tender offer price (1,300 yen per share of common stock), and further mentioned to the Company that it is prepared to enter into a tender agreement with the Company subject to satisfactory completion of negotiation of the terms of the agreement and internal approval process.

On the basis of this discussion with Oasis Management, the Company will start discussions with Oasis Management towards the execution of a tender agreement.

The Company is thankful for Oasis Management’s cooperation for successful implementation of the tender offer.

The Company has entered into an agreement with The Yomiuri Shimbun Holdings to transfer, to The Yomiuri Shimbun Holdings, 20% of the stock of Tokyo Dome to be held by the Company after the completion of making Tokyo Dome its wholly-owned subsidiary.

End.

This press release is intended to provide information regarding the Tender Offer to the public and has not been prepared for the purpose of soliciting an offer to sell shares. If shareholders wish to make an offer to sell their own shares, they should first read the Tender Offer Explanation Statement concerning the Tender Offer and make an offer to sell their shares at their own discretion. This press release shall neither be, nor constitute a part of, an offer to sell or purchase, or solicitation to sell or purchase, any securities, and neither this press release (or a part of this press release) nor its distribution shall be interpreted to constitute the basis of any agreement in relation to the Tender Offer, and this press release may not be relied upon at the time of entering into any such agreement.

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