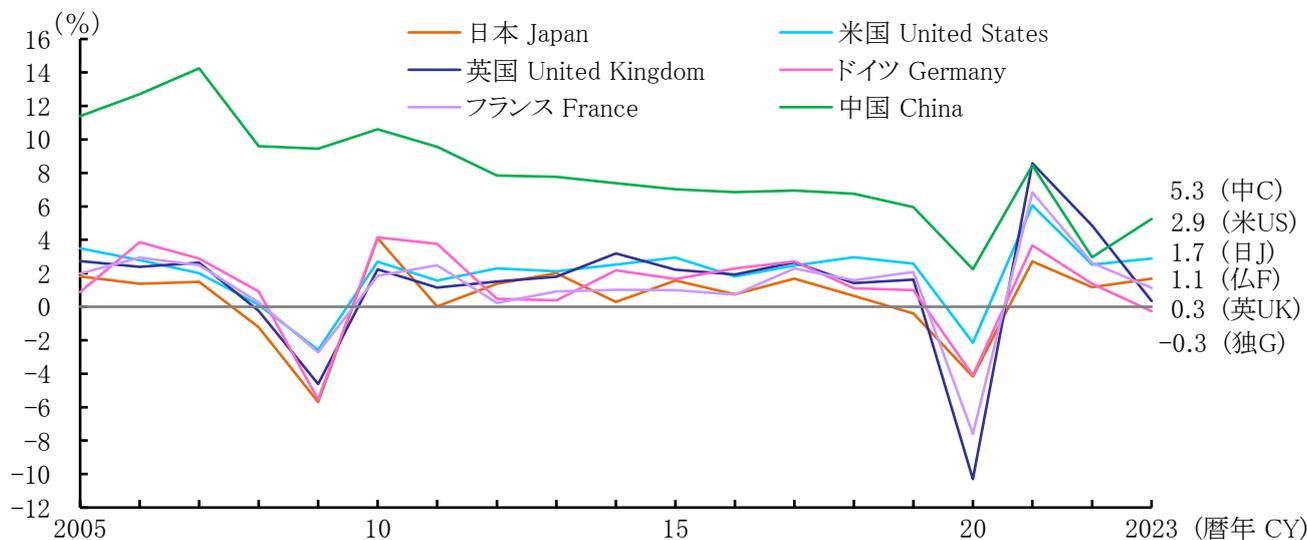


## 2. 経済動向 Economic Trends

### (1) GDP(国内総生産) Gross Domestic Product

#### ① 実質 GDP 成長率(日、米、英、独、仏、中)

Gross Domestic Product, Constant Prices, Year-on-year changes



#### ② 一人あたり名目 GDP(日、米、英、独、仏、中)

Gross Domestic Product Per Capita, Current Prices

(単位:ドル US\$)

年 Year	日本 Japan	米国 United States	英国 United Kingdom	ドイツ Germany	フランス France	中国 China
2005	37,819.1	44,034.3	42,143.9	35,592.7	35,978.4	1,751.4
2006	36,021.9	46,216.9	44,589.7	37,530.2	37,752.4	2,095.2
2007	35,847.2	47,943.4	50,419.8	43,022.0	42,982.8	2,691.0
2008	39,992.1	48,470.6	47,884.2	47,154.0	47,098.9	3,446.7
2009	41,469.8	47,102.4	38,892.3	43,189.4	43,178.0	3,813.4
2010	45,135.8	48,586.3	39,641.9	43,233.5	42,195.2	4,499.8
2011	48,760.9	50,008.1	42,106.6	47,637.9	45,503.2	5,553.2
2012	49,175.0	51,736.7	42,501.7	44,763.5	42,316.6	6,282.7
2013	40,934.8	53,363.9	43,469.6	47,220.3	44,210.6	7,039.6
2014	38,522.8	55,263.8	47,468.2	48,983.3	44,698.8	7,645.9
2015	35,005.7	57,006.9	44,978.6	41,914.9	37,989.1	8,034.3
2016	39,411.4	58,179.7	41,114.5	42,949.1	38,308.9	8,063.4
2017	38,903.3	60,293.0	40,617.6	45,510.5	40,037.0	8,760.3
2018	39,850.3	63,165.3	43,275.1	48,897.2	42,915.9	9,848.9
2019	40,548.0	65,561.3	42,712.6	47,629.1	41,831.5	10,170.1
2020	40,160.1	64,461.6	40,230.5	47,341.8	40,536.9	10,525.0
2021	40,161.2	71,258.0	46,731.5	52,300.6	45,315.6	12,572.1
2022	34,158.3	77,979.9	46,103.2	49,725.3	42,581.0	12,642.8
2023	33,899.0	82,715.1	49,647.6	53,565.0	46,305.2	12,597.3

▶ IMF「World Economic Outlook Database, October 2024」より作成。

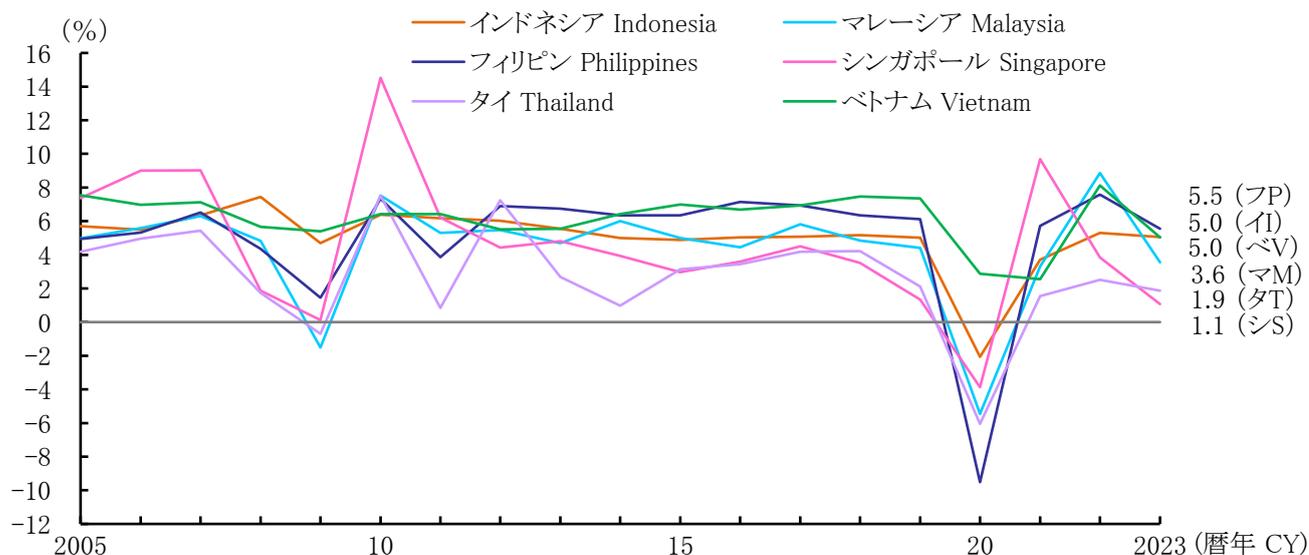
注：一部に推計値を含む。

Prepared based on “World Economic Outlook Database, October 2024” by IMF.

Note: Some of the figures above are estimates.

### ③ 実質 GDP 成長率(アジア)

Gross Domestic Product, Constant Prices, Year-on-year changes (ASIA)



### ④ 一人あたり名目 GDP(アジア)

Gross Domestic Product Per Capita, Current Prices (ASIA)

(単位:ドル US\$)

年 Year	インドネシア Indonesia	マレーシア Malaysia	フィリピン Philippines	シンガポール Singapore	タイ Thailand	ベトナム Vietnam
2005	1,404.3	5,678.3	1,261.2	29,961.3	2,893.2	873.1
2006	1,765.8	6,351.1	1,470.8	33,768.4	3,369.1	996.3
2007	2,064.0	7,480.9	1,764.7	39,432.9	3,973.0	1,152.3
2008	2,416.8	8,766.2	2,011.6	40,008.6	4,378.4	1,446.6
2009	2,469.4	7,543.9	1,923.7	38,926.8	4,213.1	1,481.4
2010	3,177.5	9,047.0	2,237.2	47,236.7	5,077.3	1,628.0
2011	3,690.1	10,397.9	2,473.2	53,891.5	5,493.0	1,949.8
2012	3,739.9	10,806.8	2,721.3	55,547.5	5,860.9	2,197.6
2013	3,667.4	10,851.7	2,903.2	56,967.4	6,168.2	2,370.0
2014	3,532.7	11,165.2	2,995.5	57,564.8	5,952.0	2,566.9
2015	3,373.5	9,663.1	3,039.2	55,645.6	5,838.4	2,581.9
2016	3,605.0	9,523.3	3,107.6	56,899.9	5,994.9	2,720.2
2017	3,886.0	9,965.1	3,153.3	61,162.1	6,593.5	2,957.9
2018	3,945.6	11,079.6	3,279.5	66,840.7	7,296.0	3,216.3
2019	4,192.8	11,228.3	3,512.2	66,081.7	7,811.5	3,439.1
2020	3,919.5	10,400.2	3,312.7	61,466.8	7,170.5	3,548.9
2021	4,351.3	11,474.2	3,580.0	79,601.4	7,237.5	3,756.9
2022	4,784.1	12,483.3	3,644.8	88,428.7	7,072.4	4,101.7
2023	4,919.9	12,090.6	3,906.2	84,734.3	7,335.6	4,324.0

▶ IMF「World Economic Outlook Database, October 2024」より作成。

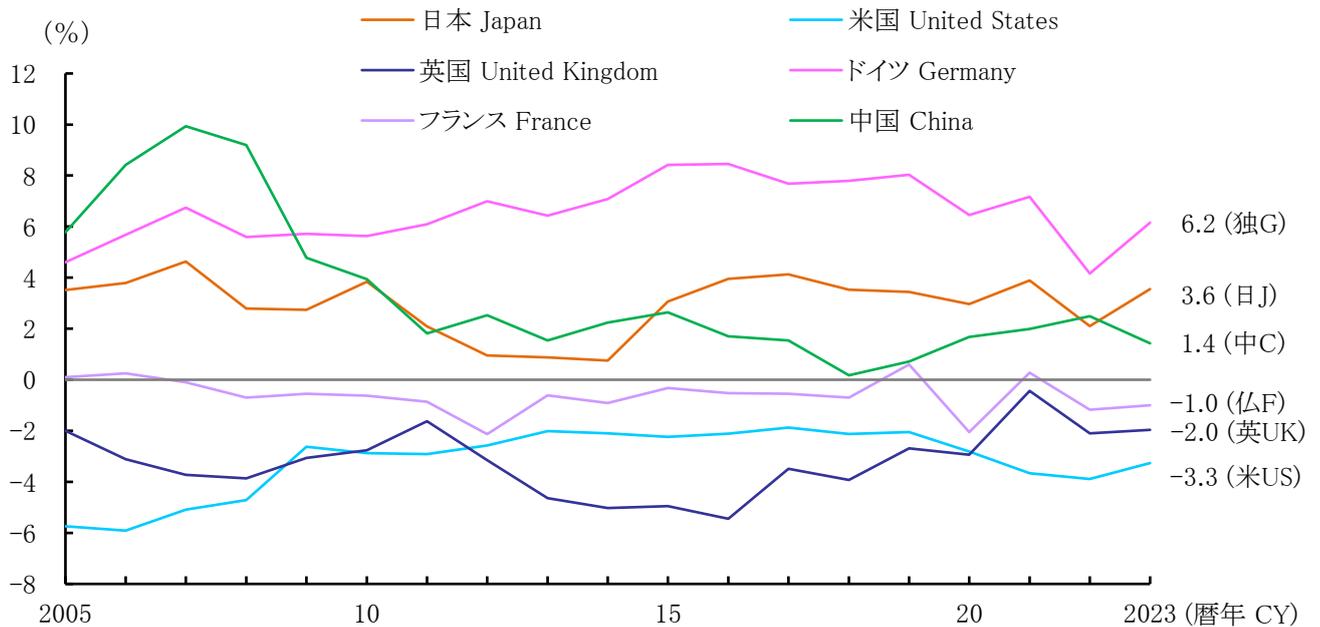
注：一部に推計値を含む。

Prepared based on “World Economic Outlook Database, October 2024” by IMF .

Note: Some of the figures above are estimates.

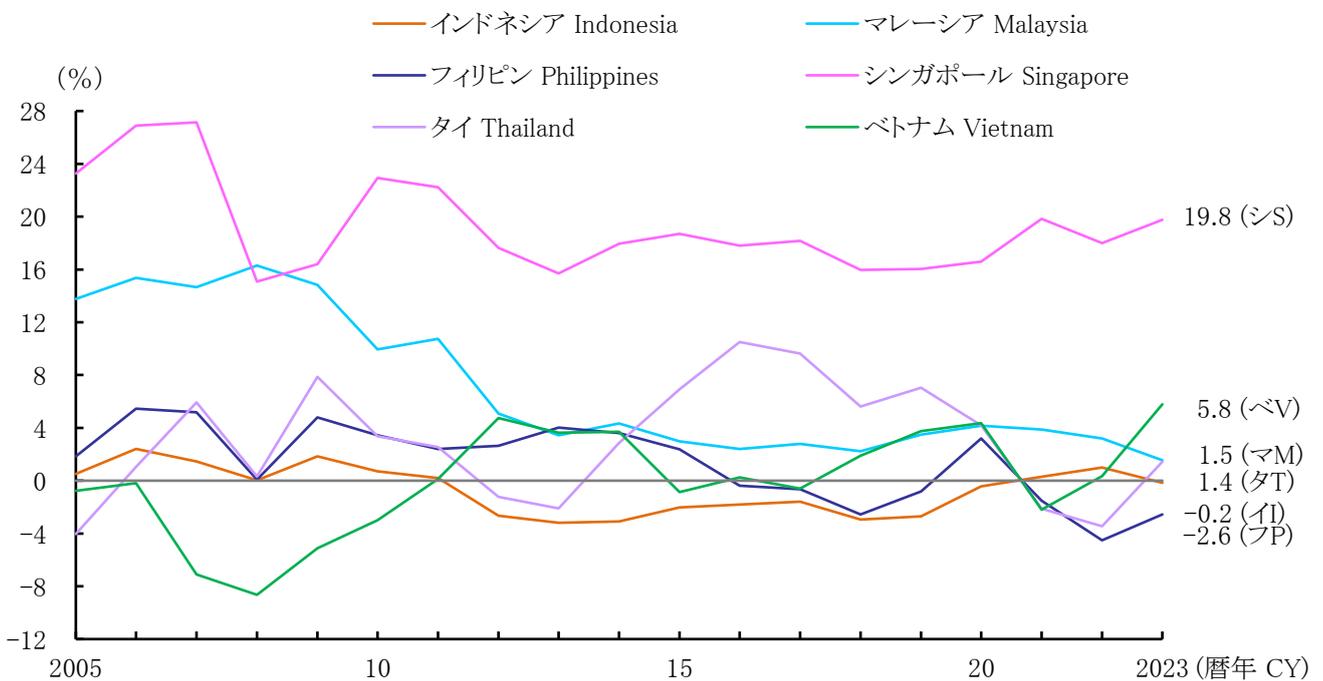
## (2) 財政 Public Finance

### ① 経常収支のGDP比(日、米、英、独、仏、中) Current Account Balance, Percent of GDP



### ② 経常収支のGDP比(アジア) Current Account Balance, Percent of GDP (ASIA)

#### Current Account Balance, Percent of GDP (ASIA)



▶ IMF「World Economic Outlook Database, October 2024」より作成。

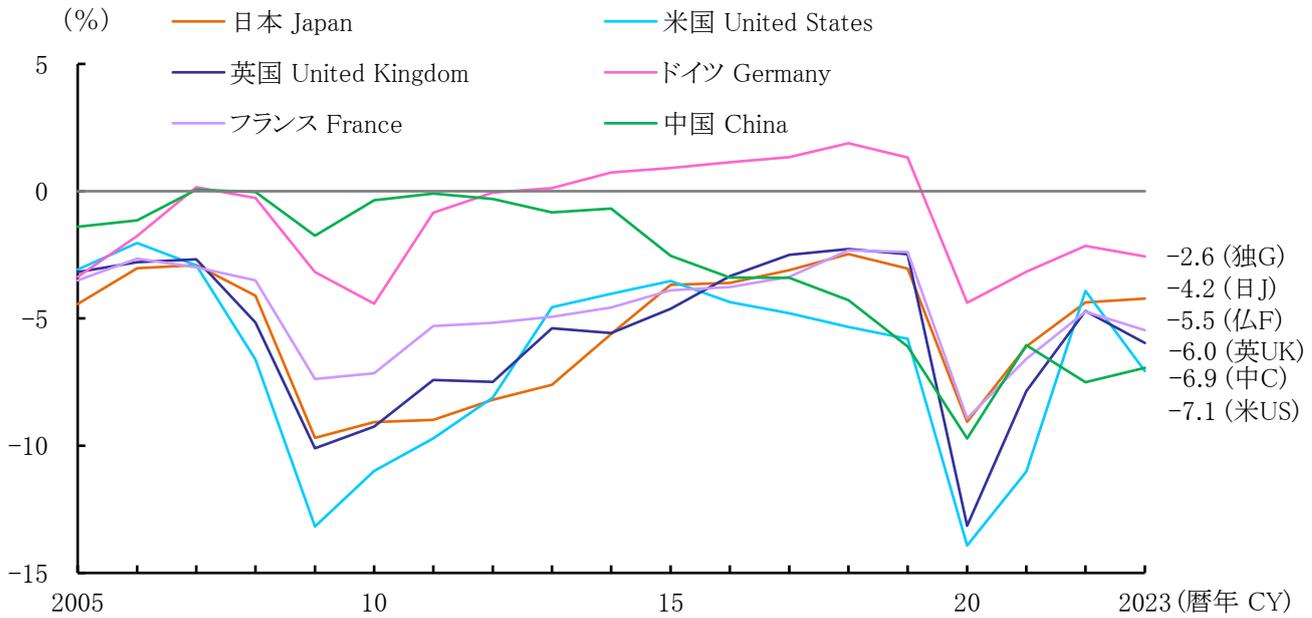
注：一部に推計値を含む。

Prepared based on "World Economic Outlook Database, October 2024" by IMF.

Note: Some of the figures above are estimates.

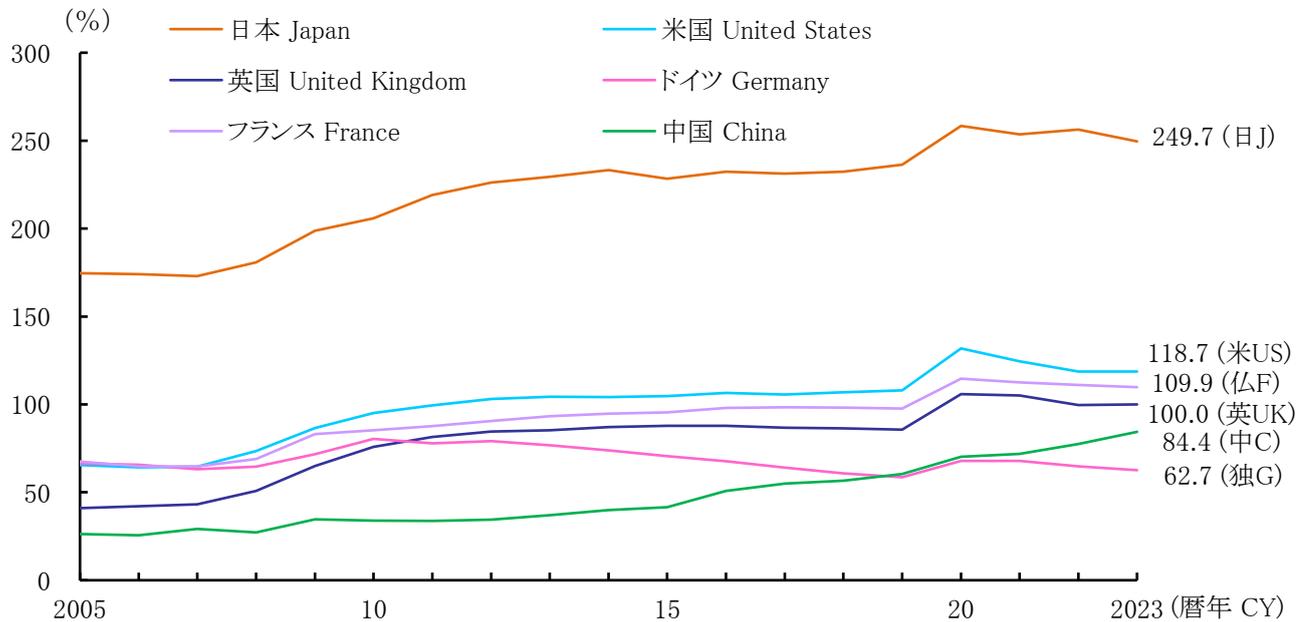
③ 財政収支のGDP比(日、米、英、独、仏、中)

General Government Net Lending/Borrowing, Percent of GDP



④ 政府総債務残高のGDP比(日、米、英、独、仏、中)

General Government Gross Debt, Percent of GDP



▶ IMF「World Economic Outlook Database, October 2024」より作成。

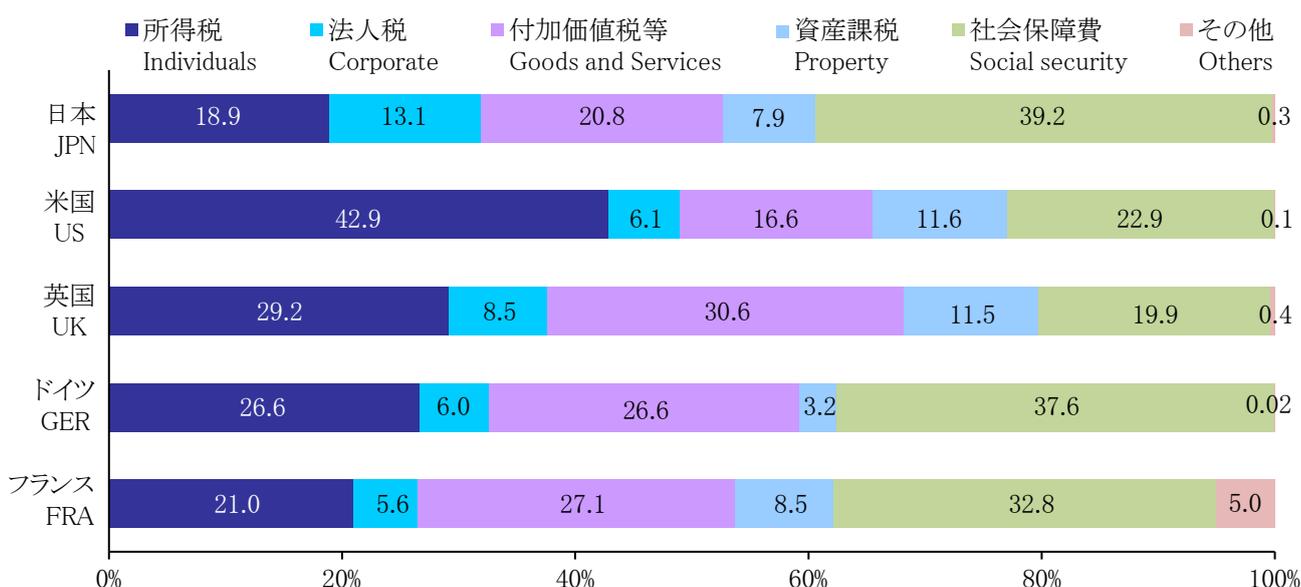
注：一部に推計値を含む。

Prepared based on “World Economic Outlook Database, October 2024” by IMF.

Note: Some of the figures above are estimates.

### ⑤ 税目別税収構成比(日、米、英、独、仏)

#### Government Tax Revenue, Percentage Distribution



▶ OECD Revenue Statistics 2023より作成。

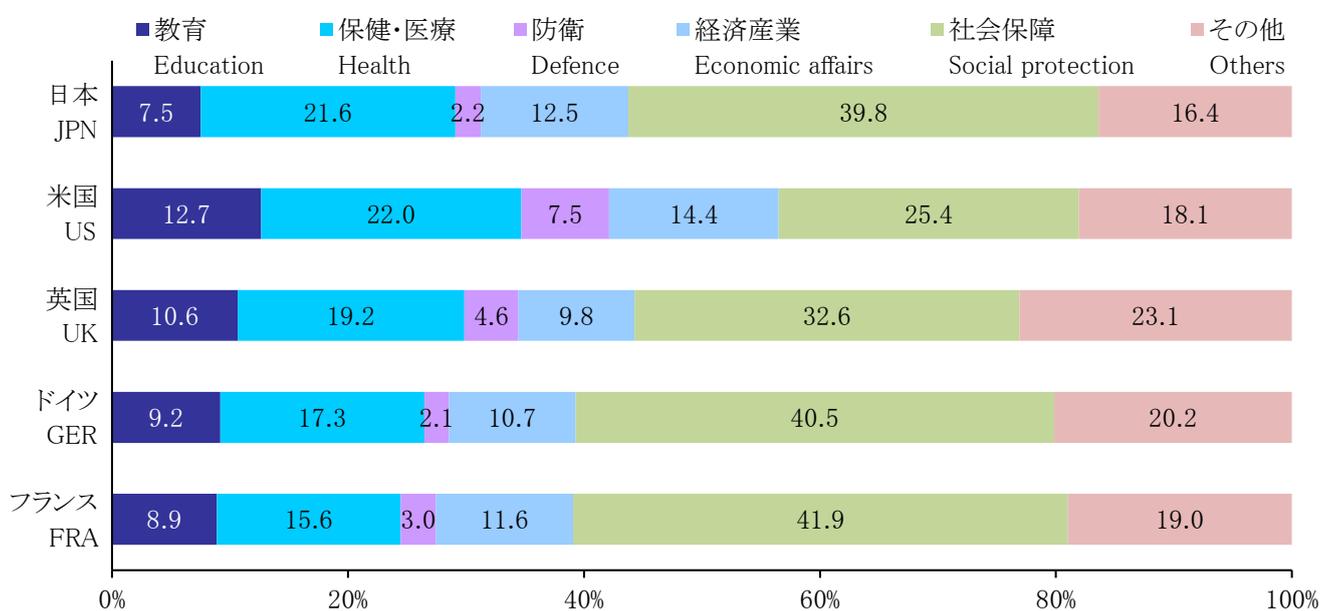
注：いずれも2021年時点。総税収に占める構成比。

Prepared based on "Revenue Statistics 2023" by OECD.

Note: All figures are the percentage distributions of the total tax revenue in 2021.

### ⑥ 政府支出の構成比(日、米、英、独、仏)

#### Government Expenditure, Percentage Distribution



▶ IMFデータより作成。

注：2022年時点の各国総支出に占める構成比(米国は2020年、フランスは2021年)。

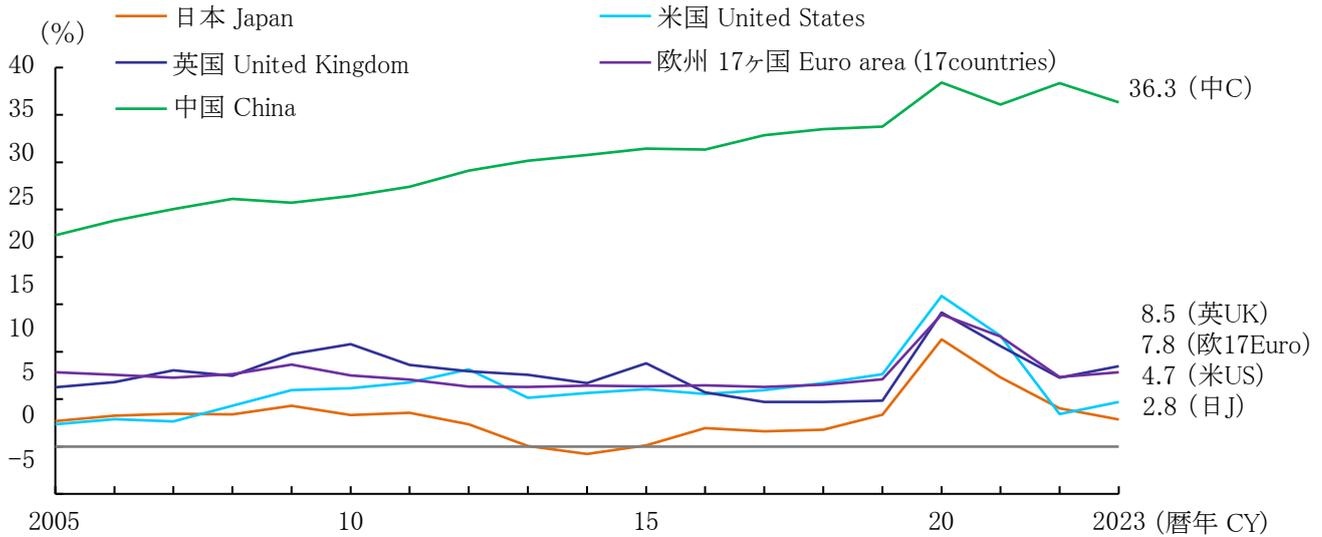
Prepared based on IMF Data

Notes: (1) All figures are the percentage distributions of the total government expenditure.

(2) US: as of 2020. FRA: as of 2021. Other countries: as of 2022.

### (3) 家計の資産 Household Assets

#### ① 貯蓄率 Savings Rates



▶ OECD「Economic Outlook No 115 - May 2024」、中国国家统计局、CEICデータベースより作成。

注： (1) 欧州17ヶ国: オーストリア、ベルギー、エストニア、フィンランド、仏、独、ギリシャ、アイルランド、イタリア、ルクセンブルグ、ラトビア、リトアニア、オランダ、ポルトガル、スロバキア、スロベニア、スペイン

(2) 中国は、都市世帯の一人当たり可処分所得と、一人当たり年間消費支出から算出。

(3) 英国は、総可処分所得と総貯蓄額から算出。

Prepared based on “Economic Outlook No 115 - May 2024” by OECD, National Bureau of Statistics of China and CEIC database.

Notes: (1) Euro area (17 countries): Austria, Belgium, Estonia, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, Latvia, Lithuania, The Netherlands, Portugal, Slovak Republic, Slovenia, Spain.

(2) China (urban area): Calculated by the disposable income per capita and the consumption expenditure per capita.

(3) United Kingdom: Calculated by the adjusted gross disposable income and the gross saving.

#### ② 金融資産 Financial Assets

■ 現金・預金 Currency and deposits

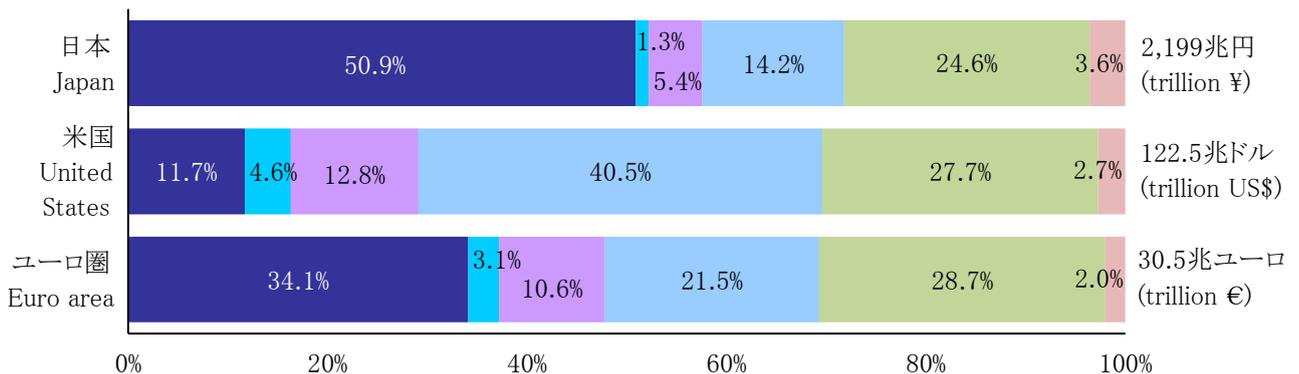
■ 債務証券 Debt securities

■ 投資信託 Investment trusts

■ 株式等 Equity

■ 保険・年金・定型保証 Insurance, pension and standardized guarantees

■ その他計 Others



▶ 日本銀行調査統計局「資金循環の日米欧比較(2024年 8月30日)」より作成。

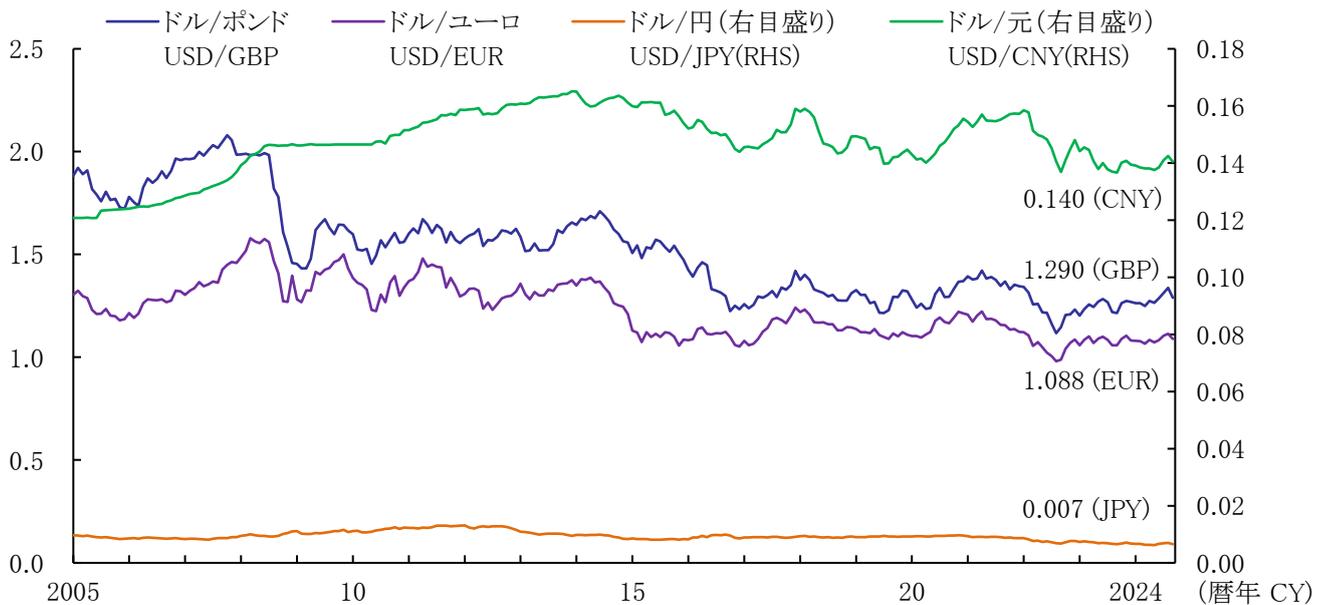
注： 金融資産合計に占める割合

Prepared based on “Flow of Funds - Overview of Japan, US, and the Euro area -” August 30, 2024 by Bank of Japan Research and Statistics Department.

Note: Figures are the ratio to the total financial assets.

## (4) 為替 Exchange Rates

### ① 対ドルレート Exchange Rates to US dollar



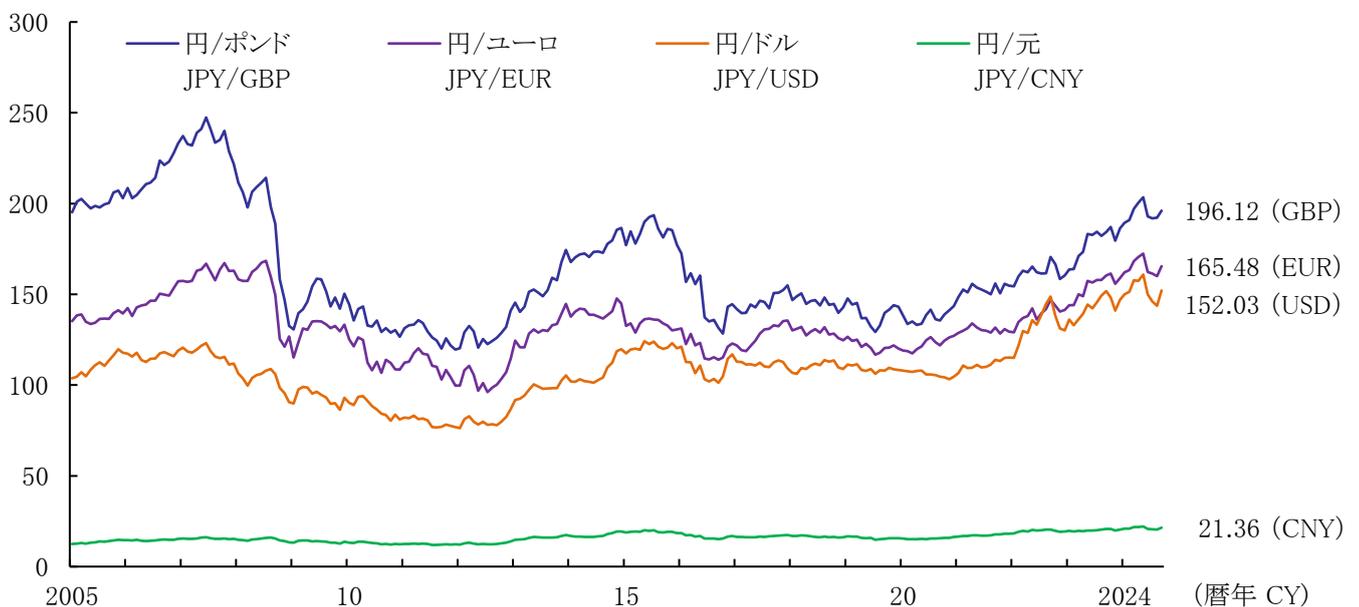
▶ ブルームバーグL.P.社データより作成。

Prepared based on the Bloomberg database.

注：(1) グラフは月末値、  
ラベルは2024年10月31日値。  
(2) 小数点第4位以下切捨て。

Notes: (1) The graph is based on the end-of-month figures.  
The data label represents the value of 31 Oct., 2024.  
(2) Truncated to the third decimal place.

### ② 対円レート Exchange Rates to Japanese yen



▶ ブルームバーグL.P.社データより作成。

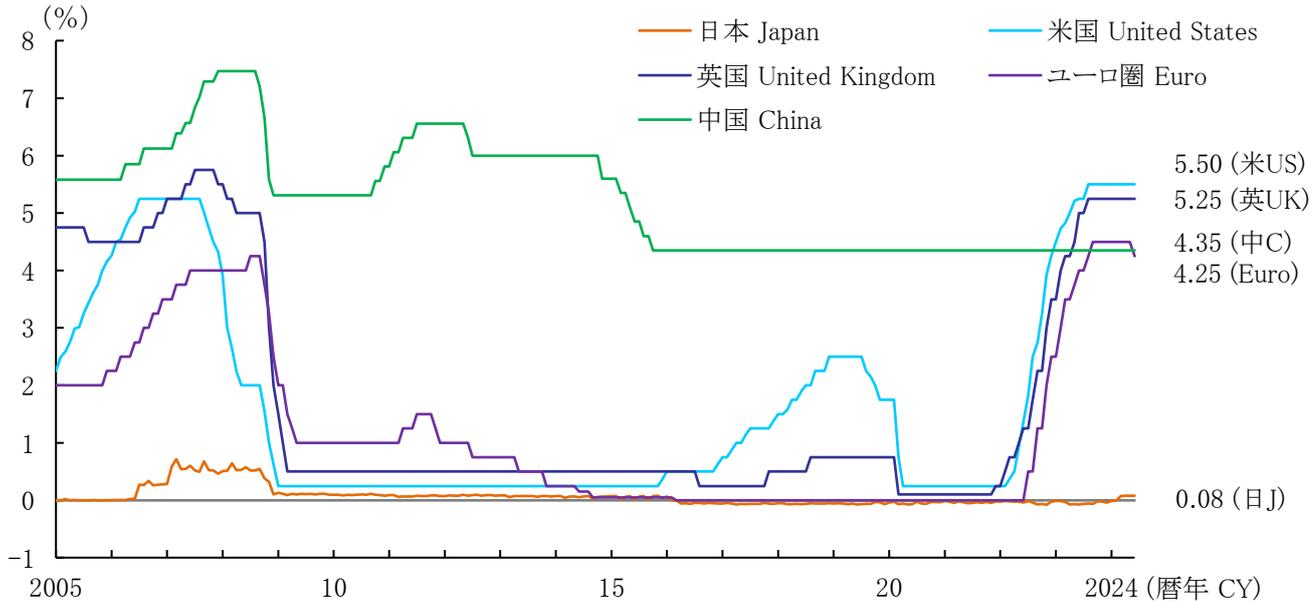
Prepared based on the Bloomberg database.

注：(1) グラフは月末値、  
ラベルは2024年10月31日値。  
(2) 小数点第3位以下切捨て。

Notes: (1) The graph is based on the end-of-month figures.  
The data label represents the value of 31 Oct., 2024.  
(2) Truncated to the second decimal place.

## (5) 金利 Interest Rates

### ① 政策金利 Policy Rates



▶ CEICデータ社のデータベースより作成。

Prepared based on the CEIC database.

注：(1) グラフは月末値、ラベルは2024年6月末値。

Notes: (1) The graph is based on the end-of-month figures. The data label represents the value of June 2024.

(2) 日本 : 無担保コール、オーバーナイト

(2) Japan : Call rate, Uncollateralized, Overnight

米国 : フェデラル・ファンド・レート誘導目標

US : Intended Federal Funds rate

英国 : 準備預金金利

UK : Bank of England base rate

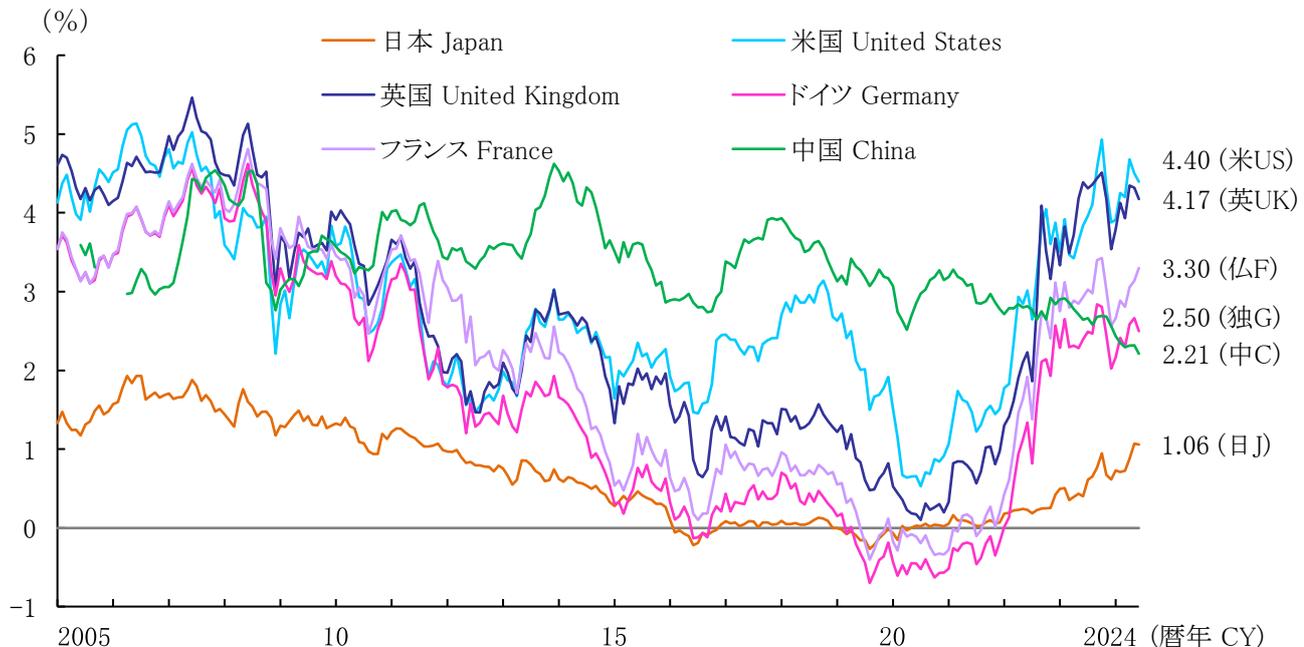
ユーロ圏 : 主要リファイナンス・オペレート

Euro : Main Refinancing Operations fixed rate

中国 : 貸出基準金利(1年)

China : Base Lending Rate (Working Capital, 1 Year)

### ② 10年国債利回り 10-year bond Yields



▶ ブルームバーグL.P.社のデータより作成。

Prepared based on the Bloomberg database.

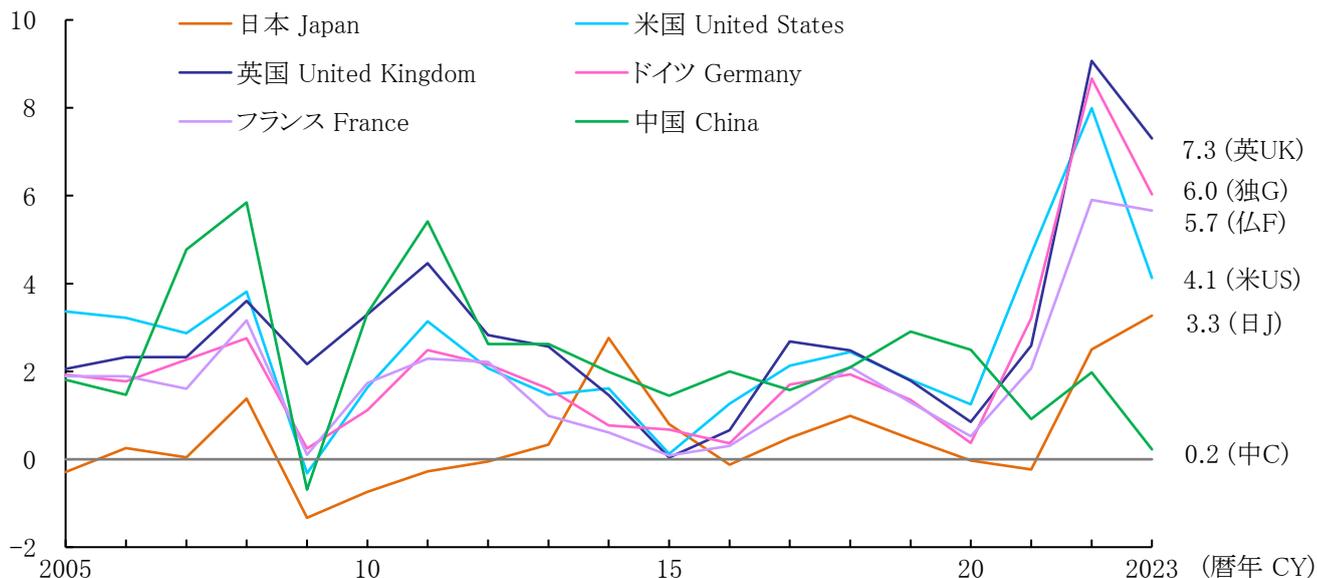
注： グラフは月末値、ラベルは2024年6月28日値。

Notes: The graph is based on the end-of-month figures.

The data label represents the value of 28 Jun., 2024.

## (6) 消費者物価 Inflation, Average Consumer Price

(前年比変動率% year-on-year change%)



▶ IMF「World Economic Outlook Database, October 2024」より作成。

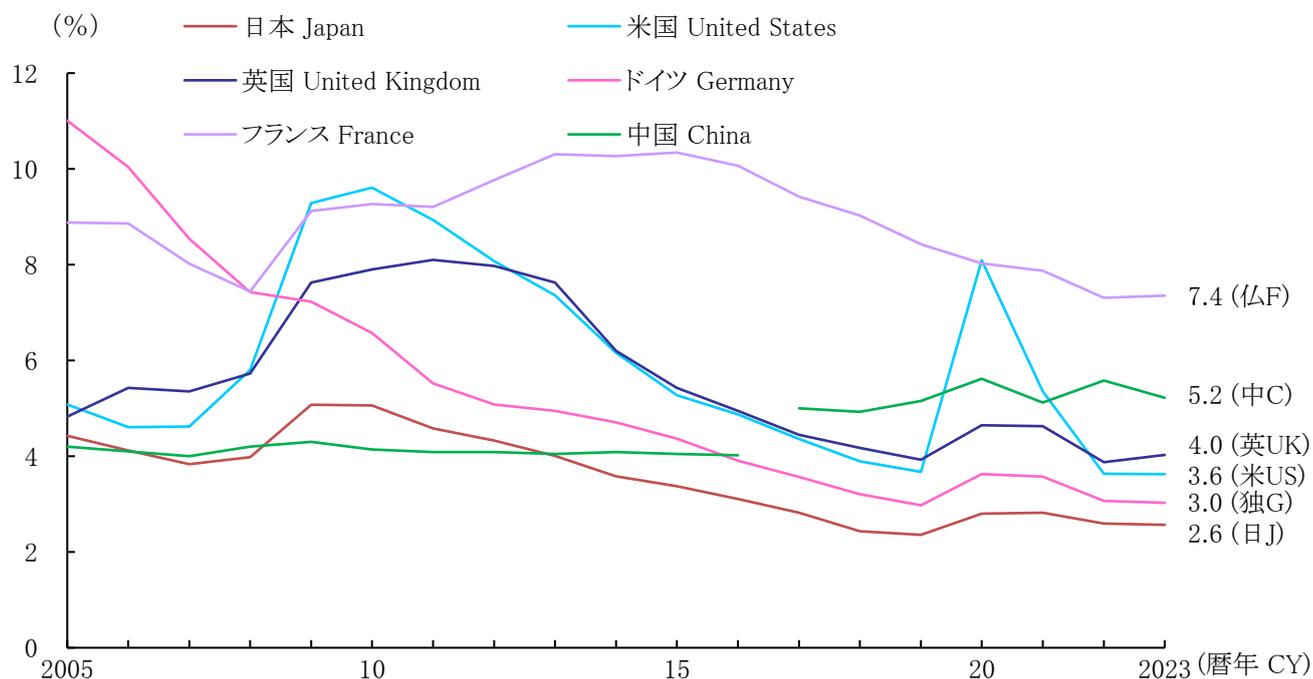
注：一部に推計値を含む。

Prepared based on “World Economic Outlook Database, October 2024” by IMF.

Note: Some of the figures above are estimates.

## (7) 失業率 Unemployment Rate

(%)



▶ IMF「World Economic Outlook database: October 2024およびApril 2023」より作成。

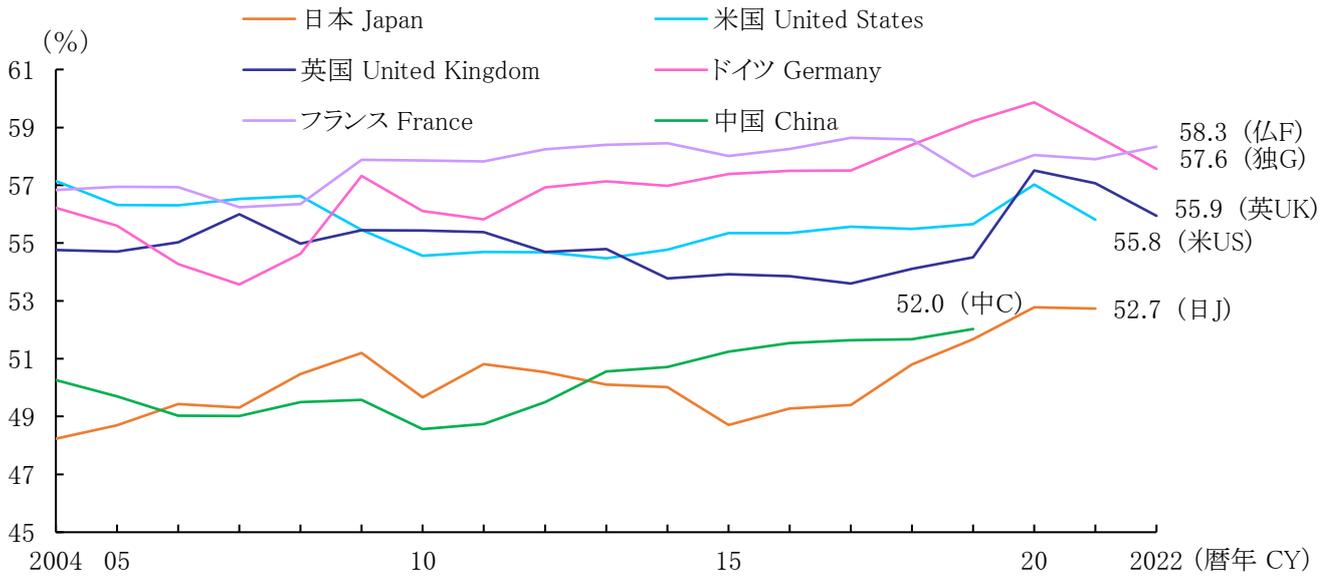
注：一部に推計値を含む。中国の2016年までは旧方式での公表値(IMF23年4月データベースより)。

Prepared based on “World Economic Outlook database: October 2024 & April 2023” by IMF.

Notes: (1) Some of the figures above are estimates.

(2) Figures through 2016 for China are based on the past method. (from IMF April 23 database)

## (8) 労働分配率 Labor Share of Added Value



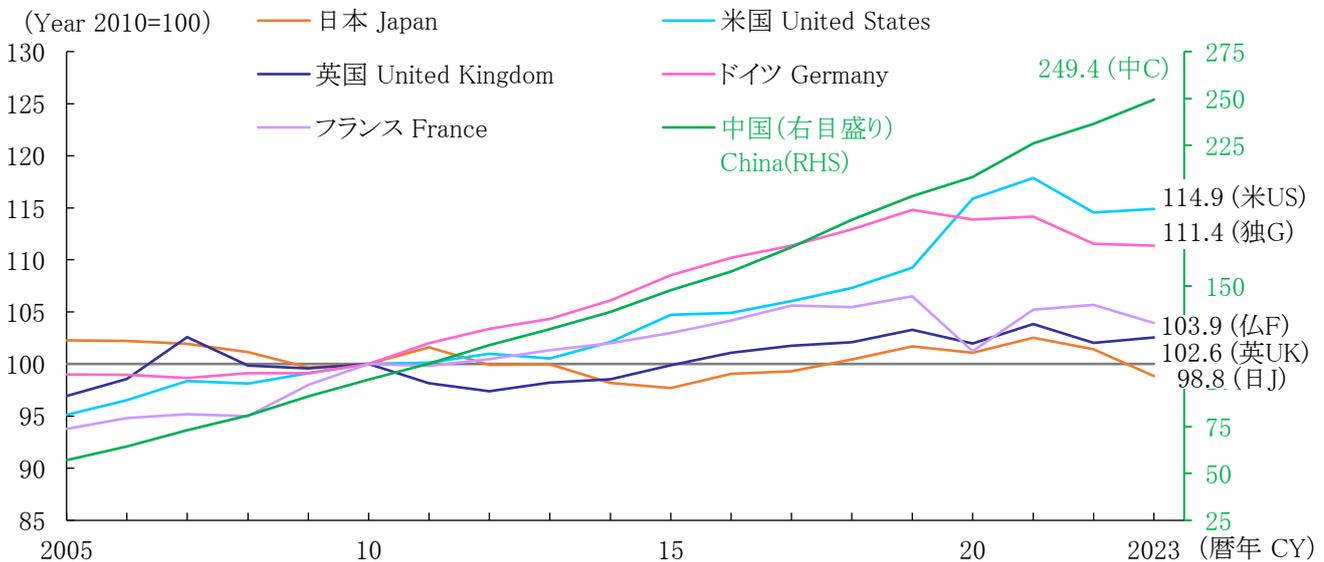
▶ OECDデータより作成。

注：一部に推計値を含む。中国について、2020年以降のデータは公開されていない。

Prepared based on OECD data.

Note: Some of the figures above are estimates. Data for China has not been published since 2020.

## (9) 実質賃金 Average Wage



▶ OECD、中国国家統計局データより作成。

注：(1) 一部に推計値を含む。

(2) 中国は都市部就業者の平均賃金から算出。

Prepared based on OECD data and National Bureau of Statistics of China.

Notes: (1) Some of the figures above are estimates.

(2) China: Calculated by the average wages of employed persons in urban units.